



# DE NEERS TOOLS LIMITED

Our Company was formed on July 26, 2021 as a public limited company under the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Delhi NCR. Prior to being converted into a company, our company was a limited liability partnership in the name of *De Neers Tools LLP* which was formed on March 20, 2018. On June 17, 2021, *De Neers Tools LLP* took over the business of M/s Deewan Chand Madanlal & Sons on going concern basis and later on July 26, 2021 *De Neers Tools LLP* was converted into De Neers Tools Limited. The Corporate Identity Number of our Company is U29309DL2021PLC384229. For further details on incorporation and registered office of our Company, see "Our History and Certain Other Corporate Matters" beginning on page 109 of the Red Herring Prospectus of the Company dated April 18, 2023 filed with the RoC ("RHP" or "Red Herring Prospectus").

**Registered Office:** P. No. 468, Ground Floor, Industrial Area, Patparganj, Delhi – 110 092, India.

**Tel.:** 011 47072555; **Email:** compliance@deneerstools.com; **Website:** www.deneerstools.com; **Contact Person:** Mr. Kanav Gupta, Chief Financial Officer

**PROMOTERS OF OUR COMPANY: MR. NEERAJ KUMAR AGGARWAL, MRS. SHILPY AGGARWAL, MR. KANAV GUPTA**

## THE ISSUE

INITIAL PUBLIC ISSUE OF 22,76,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DE NEERS TOOLS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 22,76,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH (THE "FRESH ISSUE") OF WHICH 1,15,200 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 21,61,200 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.45% AND 25.11% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

## CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED APRIL 18, 2023

### ATTENTION BIDDERS!

Potential Bidders may note that we have made changes in the Issue Structure mentioned on Page 168 of the Red Herring Prospectus dated April 18, 2023 filed with Registrar of Companies, Delhi mentioned as follows:

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Retail Individual Investors
Number of Equity Shares available for allocation	1,15,200 Equity Shares	10,78,800 Equity Shares	3,25,200 Equity Shares	7,57,200 Equity Shares
Percentage of Issue size available for allocation	5.06% of the issue size	49.92% of the Net Issue being available for allocation to QIB Bidders. However, 5.01% (adjusted as per lot size) of the Net QIB Portion shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	15.05% of the Net Issue	35.04% of the Net Issue

Changes are to be noted particularly on Page No. 33,49, 168, 195 and 196 of the Red Herring Prospectus dated April 18, 2023, GID, Abridged Prospectus and e-forms published and circulated by the Company.

### BOOK RUNNING LEAD MANAGERS TO THE ISSUE



#### Khambatta Securities Limited

1 Ground Floor, 7/10, Botawala Building, 9 Bank Street, Horniman Circle, Fort, Mumbai, Maharashtra- 400 001, India  
**Tel:** 011-41645051, 022-66413315  
**Email:** ipo@khambattasecurities.com  
**Investor Grievance Email:** mbcomplaints@khambattasecurities.com  
**Website:** www.khambattasecurities.com  
**Contact Person:** Mr. Vipin Aggarwal; Mr. Vinay Pareek  
**SEBI Registration No.:** INM000011914



#### Share India

*You generate, we multiply*

**Share India Capital Services Private Limited**  
A-15, Sector-64, Noida – 201301, UP, India.  
**Tel No.:** +91-0120-4910000  
**Email:** anand.srivastava@shareindia.co.in  
**Contact Person:** Mr. Anand Srivastava  
**Website:** www.shareindia.com  
**SEBI Registration No.:** INM000012537



#### Bigshare Services Private Limited

S6-2, 6th Pinnacle business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Maharashtra – 400093, Maharashtra, India.  
**Tel.:** 022 6263 8200; **Fax:** 022 6263 8299  
**E-Mail:** ipo@bigshareonline.com  
**Investor Grievance Email:** investor@bigshareonline.com  
**Website:** www.bigshareonline.com  
**Contact Person:** Mr. Swapnil Kate  
**SEBI Registration No.:** INR000001385

The above to be read in conjunction with the Red Herring Prospectus. The information in this CORRIGENDUM supplements the Red Herring Prospectus and updates the information in the Red Herring Prospectus as applicable. Please note that the changes pursuant to this CORRIGENDUM are appropriately included in the Red Herring Prospectus and will be filed with the Registrar of Companies, Delhi before opening of the Issue. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For **DE NEERS TOOLS LIMITED**

On behalf of the Board of Directors

**Place:** New Delhi

**Date:** April 24, 2023

Sd/  
Company Secretary & Compliance Officer

**Disclaimer:** DE NEERS TOOLS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on April 18, 2023 there after with SEBI and the Stock Exchange. The RHP is available on the website of NSE Emerge Platform at www.nseindia.com is available on the websites of the BRLMs at www.khambattasecurities.com and www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 23 of the Red Herring Prospectus.

**Disclaimer clause of NSE Limited:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.